

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 22<sup>nd</sup> March, 2023 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



**A F ENTERPRISES LIMITED**  
(CIN- L18100DL1983PLC016354)

Our Company was originally incorporated as A F Investment Private Limited a private limited company vide a certificate of incorporation dated August 18, 1983, issued by the Registrar of Companies, NCT of Delhi & Haryana, under the provisions of the Companies Act, 1956. Subsequently, our Company was converted into a public limited company, following which the name was changed to "AF Investment Limited" and a fresh certificate of incorporation was issued on November 24, 1983 by the Registrar of Companies, Delhi & Haryana. Subsequently, the name of our Company was changed to "A F Enterprises Limited" and a fresh certificate of incorporation consequent on change of name dated May 14, 1991, was issued by, the Registrar of Companies, Delhi & Haryana. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 52 of the Letter of offer.

**Registered Office:** DSM-334, DLF Towers Shivaji Marg, Delhi Central, Delhi - 110015  
**Corporate Office cum Factory:** Plot No. 8, Sector-5, Main Mathura Road, Ballabgarh Faridabad,  
Haryana-121006  
**Tel:**+91-7428399452; 1800 120 001 199  
**Email:**[cs@ridh.in](mailto:cs@ridh.in); [info.afenterprises@gmail.com](mailto:info.afenterprises@gmail.com) **Website:** [www.afenterprisesltd.in](http://www.afenterprisesltd.in)  
**Contact Person:** Ms. Payal Sachdeva, Company Secretary & Compliance Officer

**PROMOTER OF OUR COMPANY: M/S. RMS MOSQUITO PRIVATE LIMITED**

#### **THE ISSUE**

**ISSUE OF UPTO 2,25,81,817 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF A F ENTERPRISES LIMITED ("AFEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 19.00 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 9.00 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,290.55 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 8 (EIGHT) EQUITY SHARES FOR EVERY 5 (FIVE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 22<sup>ND</sup> MARCH, 2023 (THE "ISSUE"). THE ISSUE PRICE IS 1.90 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 127 OF THE LETTER OF OFFER.**

#### **ATTENTION INVESTORS**

**NOTICE TO THE READER ("NOTICE") – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED MARCH 22, 2023 AND CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED APRIL 12, 2023**

This notice should be read in conjunction with the LOF and Corrigendum cum addendum to Letter of Offer dated April 12, 2023 filed by the Company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

| <b>RIGHTS ISSUE PERIOD EXTENDED</b> |  |
|-------------------------------------|--|
| <b>ISSUE CLOSING DATE (OLD)</b>     | <b>FRIDAY, 28<sup>TH</sup> APRIL, 2023</b> |
| <b>ISSUE CLOSING DATE (NEW)</b>     | <b>THURSDAY, 04<sup>TH</sup> MAY, 2023</b> |

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, April 05, 2023 and scheduled to close on Thursday, April 20, 2023 was earlier extended from Thursday, April 20, 2023 to Friday, April 28, 2023, by the Rights Issue Committee in its Meeting held on April 12, 2023 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

**Further, this is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which was earlier extended from Thursday, April 20, 2023 to Friday, April 28, 2023 has now been further extended to Thursday, May 04, 2023 by the Rights Issue Committee in its Meeting held on April 27, 2023 in order to provide further opportunity to shareholders to exercise their rights in the Rights Issue.**

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Thursday, May 04, 2023. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Thursday, May 04, 2023.

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.afenterprisesltd.in](http://www.afenterprisesltd.in).

Accordingly, there is no change in the LOF, CAF and ALOF dated March 22, 2023 except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM, CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED APRIL 12, 2023 SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM CUM ADDENDUM.**

**For A F Enterprises Limited**  
On Behalf of the Board of Directors

Sd/-  
**Mr. Santosh Kumar Kushawaha**  
Managing Director

Date: April 27, 2023

Place: New Delhi

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**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated March 22, 2023 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.